



# **Finding an Application**

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### **1.Introduction**

This document covers how to find an application and the different search tools provided by DataSpace Live. The guide will also show you briefly how to open an application, but you can find greater detail on this in our separate guide **'Opening an application'**, which can be found in our DSLive Help Hub.

## 2.Logging in to your DSLive account

In order to find an application you need to be signed into DataSpace Live account.

To log in visit <u>www.dataspacelive.co.uk</u> and fill in your email address and password.

	DataSpace
	Email Address
	Password
Collaborate anywhere	Sign In
Dataspace Live makes working together easier.	

Having signed in, you should see the **"My DataSpace"** Tab, but for the contents of this quick guide you need to be on the **"Applications"** tab as shown below.

# **3.The Applications Tab**

DataSpace	You are logged in as lauser1@resolutiondm.com (LA	User)   Help   Site Feedback   Sign Out					
My Dataspace	Applications > Received Applications						
Applications	Received Applications Archived Applications						
My To-Do List							
My Calendar	View Download Create Search Refresh Applicant Name Agent Name Work Location Submission ID Back Office ID Application ID Sub	omitted Date ↓ Status In Consult Downloaded					
My Mail	Ray Ayres         Paul Farnh         469, Manches         {405-330512         15 Ju	un 2015 Sub 🛓					
	Ray Ayres Paul Farnh 469, Manches {405-330512 15 Ju	un 2015 Sub					
My Profile	Michael Thirsk Paul Farnh 5, Annis Close (405-330512 15 Ju	un 2015 Sub					
	gerald pratt Paul Farnh huntingdon c {405-330512 15 Ju	an 2015 Sub					
Sign Out	Alan Foster Paul Farnh The Firs Coac {405-330512 15 Ju	an 2015 Sub					
	Ray Ayres         Paul Farnh         469, Manches         {405-330512         15 Ju	an 2015 Sub					
	Alan Foster Paul Farnh The Firs Coac {405-330512 07 Ju	un 2015 Sub					
	Michael Thirsk Paul Farnh 5, Annis Close {405-330512 05 Ju	un 2015 Sub					
	A Page 1     of 2     A Solution     A Solu	Displaying applications 1 - 25 of 5					

The **'applications'** tab will display all the applications which are "Live" in your system, all members of the same authority department see the same list.

At the bottom of the grid are navigation tools which allow you to move through pages of applications.

Image         1         of 2         Image         Imag	Displaying applications 1 - 25 of 50
The double arrows take you to the first and last page respectively, and the will move you a page at a time. You may also type in the page you want to go t	single ones one pressing return.
The refresh button will re-load the list of applications. This may need to didn't load correctly, or is being updated.	be done if the list
On the right side of your list of applications, you will also find a scroller to scro	II

up and down the list.

# **3.Application Search Tools**

In order to find an application easily there is one simple search screen. To search, select the **"Received Applications"** tab. Click on the **'Search' Q** button on the tool bar.

Applications > Received Applications							
Received Applications Archived Applications							
۲	*		Q	C			
View	Download	Create	Search	Refresh			

#### The search window will open:

Search Options	Search	
Applications assigned to me	General Search	
Applications that are in consult	High	
	Submission ID	
	Search by the Submisison ID	
	Dataspace Application ID	
	P/2011/4601	
	Back Office System ID	
	PLN138949	×
	Search Clear	Close

### **Search Options**

Applications assigned to me:	If selected this will only return applications that have been
	assigned to your login.

Applications that are in consult: If selected this means only applications that have a Consultation are returned. These are applications marked with the 📽 icon in the applications list.

### **General Search**

The general search is very useful as it will search all the main details for any match for your word or phrase. This is a wildcard search, so it will find all applications with the matching word or phrase. Be careful though because a search for "12 High Street" may return no results because the entry may be "12 High St" or even "12, High Street". You would be safer to search purely on "High St" or just "High" and look at the list returned. Why not try simply searching for the applicant or agent surname if you know it.

(If you are a planning department here is where you put the Planning Portal reference in the format PP-01234567)

#### **Submission ID**

This field is the ID number DataSpace and Submit-a-Plan gives to any application. It may also be the ID a customer rings up stating when they have a receipt for making an application.

#### **DataSpace Application ID**

This field is the most commonly used reference used by your department. It will only be useful if your DataSpace Live system is linked to your back office using the **'Qwick Fill'** tool. The 'Qwick Fill' tool allows you to add your own Application ID Number to applications and once added, you can then search for the application in DSLive by that number.

This is a wildcard search so you could put "F/2014/2" and it would return "F/2014/2345" as well as "AF/2014/2231".

#### **Back Office System ID**

This field is typically what is known as the linking reference. In some cases it will be the same as the Application ID, but often it is just a number shared by DataSpace and your back office system. For example PLN1234567. To search for an application by your Back Office ID number you will be need to be subscribed to the **'Qwick Fill'** tool. The 'Qwick Fill' tool allows you to add a Back Office ID number to an application. Once added you will then be able to find an application in DSLive by searching by that number.

Find our 'Adding a Back Office ID Using Qwick Fill' guide and video tutorial in the DSLive Help Hub at <a href="http://www.resolutiondm.com/dslivehelphub">http://www.resolutiondm.com/dslivehelphub</a>

### **Search Button**

When the search button is pressed the system searches all your live applications for matches and returns the matches.

You will notice that the results will show at the top of the tab what has been filtered. In the example below we searched for "High st".

Once you have finished with your search you will need to clear this filter, load the search screen again and click the "Clear" button.

Received App	lications	Archi	ved App	lications	{111-300015-	111400074}			
<b>O</b> View	La Download	Ci	reate	C Import	Q Search	C Refresh			
Applicant Name	Agent N	lame	Work	Location	Submission ID	Back Office ID	Application ID	Submitted Date 🕹	5
C 0	lan May	head	High St	reet, Lo	{111-300015-P		DC11132777	25 Sep 2014	S
	Nick Jen	kins	111, Ux	kbridge R	{111-300015-P		DC11132750	24 Sep 2014	S
	GL Hear	n Ag	283, Hi	gh Stree	{111-300015-P		DC11132745	23 Sep 2014	S
Hughes	Mr Nige	Abb	BEECH	WORTH	{111-300015-1	PLN172709	P/2014/4651	22 Sep 2014	Si
Phil Hughes Nigel		bott	40-48 H	High Stre	{111-300015-P	PLN172750		17 Sep 2014	Si
David Rapaport S	Andrew	Tregay	1, Cloc	ktower	{111-300015-P	PLN172629		16 Sep 2014	Si
A. Hussain	Russell I	Hardi	223, Hi	gh Stree	{111-300015-P	PLN172604	PP/2014/4682	12 Sep 2014	Si
	Russell I	lardi	223. Hi	gh Stree	{111-300015-P	PLN172605		12 Sep 2014	St

### 4. Opening an application

Once you have found your application either listed in your 'applications' tab or by searching for it, you can open your application in a number of ways:

Selecting the application by clicking on it once to highlight it, then click the 'View' O icon on the toolbar or right click and select 'view application' O. Alternatively you can double-click on an application to open it.

To view an application form or document in the 'Documents' tab, you can click on it once and again click the 'View' icon O. Alternatively you can click on and right click, selecting to view the document or to open it as a PDF.

To download a form or document, click on it once in the list and press the 'Download' button on your tool bar. Alternatively you can click on the document, right click and select 'download'.

We hope you found this guide helpful.

For help or support: email <u>helpdesk@resolutiondm.com</u> or call 01242 260505.

